

**Summary Details of the Warrants to Purchase Ordinary Shares of
Wow Factor Public Company Limited No. 6**

Securities issuer and offeror	Wow Factor Public Company Limited (the “ Company ”)
Name of Securities offered for sale	Warrants to Purchase Newly Issued Ordinary Shares of the Company No. 6 (“ W-W6 Warrants ”)
Type of the W-W6 Warrants	Registered certificate and transferable
Number of the W-W6 Warrants issued and offered	Not exceeding 197,022,678 units
Number of shares reserved to support the exercise of the W-W6 Warrants	<p>Not exceeding 197,022,678 shares (at the par value of Baht 1.00), equivalent to 16.67 percent of the total issued and sold shares of the Company combined with the newly issued shares to existing shareholders (Rights Offering) which are sold at the same time.</p> <p>When combined with the ordinary shares allocated for the warrants to purchase ordinary shares of the Company No. 5 (the “W-W5 Warrants”), equivalent to 44.21 percent of the total issued and sold shares of the Company combined with the newly issued shares to existing shareholders (Rights Offering) which are sold at the same time. Which is not exceeding 50 percent of the total issued and sold shares of the Company combined with the newly issued shares to existing shareholders (Rights Offering) which are sold at the same time, in accordance with the relevant criteria announced by the Capital Market Supervisory Board.</p>
Offering method / Allocation ratio	<p>The Company shall allocate the W-W6 Warrants to the existing shareholders who subscribed and were allocated newly issued ordinary shares through offering the warrants to existing shareholders in proportion to their respective shareholdings (Rights Offering) at the ratio of 1 existing ordinary shares to 1 unit of the W-W6 Warrant.</p> <p>In this regard, where there are fractions of the shares from the calculation of the W-W6 Warrants allocation, the fraction shall be disregarded.</p>
Offering price per unit	Baht 0.00 per unit
Exercise ratio	<p>1 unit of the W-W6 Warrants is entitled to purchase 1 newly issued ordinary share, except for the case of the right adjustment in accordance with the adjustment conditions.</p> <p>In this regard, where there are fractions of the shares or the W-W6 Warrants from the calculation of the allocation, the fraction shall be disregarded.</p>

Exercise price	Baht 1.50 per share, except for the case of the right adjustment in accordance with the adjustment conditions.
Issuance date of the Warrants.	January 5, 2024
Term of the warrants	3 years from the issuance date of the W-W6 Warrants
Exercise period	<p>The W-W6 Warrant holders are entitled to exercise their rights to purchase newly issued ordinary shares of the Company only once. The W-W6 Warrants are valid for 3 years from the date of issuance and allocation of the W-W6 Warrants, which is January 4, 2027.</p> <p>If the exercise date falls on the holiday of the Company, it shall be postponed to the last business day prior to each exercise date.</p>
Period for notification of intention to exercise	<p>The W-W6 Warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall notify their intentions within the period of 15 days prior to each exercise date.</p> <p>If the exercise date falls on the holiday of the Company, it shall be postponed to the last business day prior to each exercise date.</p>
Irrevocability of the notice of intention to exercise the W-W6 Warrants	The intention to exercise the W-W6 Warrants may not be revoked after the W-W6 Warrant holders notify their intentions to purchase the ordinary shares.
Secondary market of the warrants	The Company shall list the Warrants as listed securities on the Stock Exchange of Thailand (“SET”).
Secondary market of the ordinary shares issued from the exercise of the warrants	The Company shall list the ordinary shares that are derived from the exercise of the Warrants as listed securities on the SET.
Conditions for the Adjustment of Rights	<p>The Company will adjust the exercise price and/or the exercise ratio throughout the period of the W-W6 Warrants upon the occurrence of any of the events which affect the rights of the W-W6 Warrant holders as prescribed in Clause 11(4) (b) of the Notification of the Capital Market Supervisory Board No. Tor. Chor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Warrants and Newly Issued Underlying Shares or any other circumstances similar as follows:</p> <p>(a) The par value of the Company’s shares is changed due to a reverse share split or a share split;</p> <p>(b) The Company offers for sale the newly issued shares at the price lower than the market price;</p>

	<p>(c) The Company offers for sale the convertible debentures or the warrants at the price lower than the market price;</p> <p>(d) The Company, wholly or partially, pays the dividend in a form of newly issued ordinary shares to the shareholders;</p> <p>(e) The Company pays the dividend in cash in an amount exceeding which is specified under the terms and conditions; and</p> <p>(f) Any other circumstances similar to (a) – (e) which may prejudice the interests or returns to which the holders of the warrants are entitled upon the exercise of the warrants</p>
Warrants registrar	Thailand Securities Depository Company Limited or any person appointed to act as the W-W6 Warrants registrar
Other conditions	<p>The Board of Directors and/or the Executive Committee and/or Chief Executive Officer and/or other persons authorized by the aforesaid person have the power to take any necessary action related to the issuance or allocation of the W-W6 Warrants pursuant to applicable law, including but not limited to:</p> <p>(1) To determine and amend the criteria, terms, conditions, and other details related to the issuance and allocation of the W-W6 Warrants, including determining the date to determine list of shareholders who will be entitled to be allocated the W-W6 Warrants;</p> <p>(2) To negotiate, agree, enter into, amend, add, and execute contracts, request permission and waivers, provide evidence, disclose information, sales reports, and any necessary documents related to the issuance and allocation of the W-W6 Warrants to the Securities and Exchange Commission, Stock Exchange of Thailand, government agencies, or agencies related to the issuance and allocation of the W-W6 Warrants, and list the W-W6 Warrants and the ordinary shares that are derived from the exercise of the Warrants as listed securities on the Market for Alternative Investment (MAI); and</p> <p>(3) To take any other necessary and appropriate actions related to the issuance and allocation of the W-W6 Warrants to accomplish the specified operations above and the issuance and allocation of the W-W6 Warrants.</p>