

Summary of Key Features of Warrants to Purchase Newly Issued Ordinary Shares of
Wow Factor Public Company Limited No. 7

Issuer	Wow Factor Public Company Limited (the “Company”)
Name	Warrants to Purchase Newly Issued Ordinary Shares of Wow Factor Public Company Limited No. 7 (“W-W7 Warrants”)
Type	Named certificate and transferable
Number of Warrants Issued	Not exceeding 893,532,406 Units
Number of Shares Reserved to Accommodate Exercise of Right	<p>Not exceeding 893,532,406 shares (at the par value of Baht 1.00), equivalent to 33.33 percent of the total issued and paid-up shares of the Company, including the number of capital increase shares for private placement being offered for sale at the same time.</p> <p>When combined with the number of shares allocated to accommodate (1) warrants to purchase ordinary shares of the Company No. 5 (“W-W5 Warrants”) and (2) warrants to purchase ordinary shares of the Company No. 6 (“W-W6 Warrants”) will be equal to 47.18 percent of the total issued and paid-up shares of the Company combined with the number of capital increase shares for private placement being offered for sale at the same time.</p> <p>This is not exceeding 50 percent of the total issued and paid-up shares of the Company combined with the number of capital increase shares for private placement, being offered for sale at the same time, in accordance with the relevant criteria announced by the Capital Market Supervisory Board.</p>
Offering Methods / Allocation Ratio	<p>The Company shall allocate the W-W7 Warrants to the existing shareholders at the ratio of 3 existing ordinary shares to 1 unit of the W-W7 Warrant.</p> <p>In this regard, where there are fractions of the shares from the calculation of the W-W7 Warrants allocation, the fraction shall be disregarded.</p>
Offering Price Per Unit	THB 0.00 per unit
Exercise Ratio	<p>1 unit of the W-W7 Warrants for 1 ordinary share unless the exercise ratio is otherwise adjusted pursuant to the conditions concerning the right adjustment.</p> <p>In the case that there are fractions of shares or warrants from the calculation, the fraction shall be disregarded.</p>

Exercise Price	THB 1 per share unless there is an adjustment of the exercise price according to the conditions for the adjustment of rights.
Issue Date of Warrant	The Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the person assigned by the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer will determine the date of issue of warrants.
Term of Warrants	3 years from the issuance date of the W-W7 Warrants
Exercise Period	The W-W7 Warrants holders are entitled to exercise their rights to purchase newly issued ordinary shares of the Company once a year when the W-W7 Warrants expire 3 years from the date of issuance and allocation of the W-W7 Warrants. If the exercise date falls on the holiday of the Company, it shall be postponed to the business day prior to such exercise date.
Period for Serving Notice of Intention of Exercise of Right	The W-W7 Warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall notify their intentions to purchase the ordinary shares under the W-W7 Warrant within the period of 15 days prior to the exercise date. If the exercise date falls on the holiday of the Company, it shall be postponed to the last business day prior to such exercise date.
Inability to cancel the notification of intention to exercise rights	When the W-W7 Warrants holders have notified their intention to exercise the right to purchase ordinary shares under the W-W7 Warrants, it will not be able to cancel the notification of intention to exercise the said right.
Secondary Market of Warrants	The Company will file the application for listing the W-W7 Warrants on the Stock Exchange of Thailand ("SET") as the listed securities.
Secondary Market for Ordinary Shares Issued from Exercise of Warrants	After the Company is qualified, the Company will list the ordinary shares arising from the exercise of the W-W7 Warrants to be listed on the SET.
Events Requiring to Issue New Shares to Accommodate Right Adjustment	The Company will adjust the exercise price and/or the exercise ratio pursuant to the conditions concerning the right adjustment upon the occurrence of any of the events stipulated in the terms and conditions of W-W7 Warrants which fall under the events prescribed in Clause 11(4)(b) of the Notification of the Capital Market Supervisory Board No. Tor Jor. 34/2551 Re: Application for Permission and Permission to Offer the Warrants representing the Rights to Purchase New Shares and the Newly Issued

	<p>Shares Reserved for the Accommodation of the Exercise of the Warrants or other similar events such as:</p> <ul style="list-style-type: none"> (a) There is a change in the par value of the Company's shares as a result of stock consolidation or stock split; (b) The Company offers new shares at a low price; (c) The Company offers to sell convertible debentures at a low price or offers warrants at a low price; (d) The Company pays dividends, in whole or in part, by newly issued shares to shareholders; (e) The Company pays dividends in cash which exceeds the rates specified in the terms of rights; (f) There is any other case in the same manner as (a) to (e), which causes inferior benefits to be received by the warrant holders upon the exercise of the warrants.
Registrar of Warrants	Thailand Securities Depository Co., Ltd. or any person duly appointed to act as the registrar of the W-W7 Warrants.
Other Conditions	<p>The Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer shall have the power to take all necessary actions in connection with the issuance and allocation of the W-W7 Warrants in compliance with the law, including but not limited to the power to the following actions:</p> <ul style="list-style-type: none"> (1) To determine and amend any rules, terms, conditions and other details relating to the issuance and allocation of the W-W7 Warrants, including the date to determine the list of shareholders entitled to be allocated with the W-W7 Warrants; (2) negotiate, agree, enter into, amend, add, sign agreements, applications for permission, waiver, evidence, disclosure, report on the offering for sale, and various documents necessary for and in connection with the issuance and allocation of the W-W7 Warrants, as well as contact, filing, amendment, addition and signing of the applications for permission, waiver, evidence, disclosure, report on the offering for sale, and various documents with the Securities and Exchange Commission Office, the SET, governmental

	<p>agencies or relevant authorities in relation to the issuance and allocation of the W-W7 Warrants and the listing of the W-W7 Warrants and the newly issued ordinary shares from the exercise of the Warrants as listed on the SET; and</p> <p>(3) take any other arrangements as necessary and appropriate in connection with the issuance and allocation of the W-W7 Warrants in order to ensure the successful completion of the foregoing arrangements and the issuance and allocation of the W-W7 Warrants on this occasion.</p>
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