



บริษัท วาว แฟคเตอร์ จำกัด (มหาชน)
304 อาคารวานิชเพลส อารี (อาคารA) ชั้นที่ 18 ห้อง
เลขที่ 1803-1806 ถนนพหลโยธิน แขวงสามเสนใน
เขตพญาไท กรุงเทพมหานคร 10400
โทรศัพท์ 02 278 5456 www.wowfactor.co.th

WOW FACTOR PUBLIC COMPANY LIMITED
304 VANIT PLACE AREE TOWER (TOWER A), ROOM
NO.1803-1806, 18 FLOOR, PHAHON YOTHIN ROAD,
SAMSEN NAI, PHAYA THAI, BANGKOK 10400
Tel. 02 278 5456 www.wowfactor.co.th

Ref. W-AD024/2024

August 26, 2024

Subject: Information concerning the last exercise date of Warrants to Purchase the Ordinary Shares of Wow Factor Public Company Limited No. 5 (W-W5) on October 31, 2024

Attention: Investors

Enclosures: 1. Notification Form to Exercise of Right to Purchase Ordinary Shares of Wow Factor Public Company Limited (W-W5)
2. Map of the venue for subscription and payment

As Wow Factor Public Company Limited (the "Company") issued 4,883,479,741 units of Warrants to Purchase the Ordinary Shares of Wow Factor Public Company Limited No. 5 (W-W5) at 0 baht to the Company's existing shareholders on January 25, 2021, the Company would like to inform that the last exercise date is October 31, 2024, with the following details.

1. Exercise Ratio and Exercise Price

One warrant will be exercisable for 0.0667 new ordinary shares

At the price of Baht 2.10 per share

2. Notification Period and Obtaining of Exercise Notice Period

October 16, 2024 – October 30, 2024 from 9.00 a.m. to 3.30 p.m.

3. Book Closing date of warrant registration

October 10, 2024 – October 31, 2024

4. Date of request to post "SP" sign

October 8, 2024 – October 31, 2024

5. Contact Place

The Office of the Corporate Secretary

Wow Factor Public Company Limited

Address: No.304 Vanit Place Aree Tower (Tower A), Room No.1803-1806, 18 Floor, Phahon Yothin Road,
Sam Sen Nai, Phaya thai Bangkok 10400

Tel: 0-2278-5455

Email: investor@wowfactor.co.th

6. Exercise Procedure

Warrant holders or their proxies can obtain the notification form for exercising their rights to purchase ordinary shares at the Company's office, download it from the Company's website (www.wowfactor.co.th), or refer to the enclosure document No. 1 during the notification period for exercising the rights or during the final notification period for exercising the rights.

6.1 In the case that the Warrants are on the scrip system, the Warrant Holders can immediately use the Warrants as evidence to give notice of their intention to exercise.

6.2 In the case that the Warrants are on the scripless system, the Warrant Holders who want to exercise their rights shall notify their intentions and file the application form for withdrawal of the Warrants, or the issuance of Warrant Substitute, as prescribed by the SET, to security companies acting as their brokers. The security companies will then notify the Securities Depository to request withdrawal of the Warrants or Warrant Substitutes to be used as evidence in exercising the rights to purchase the ordinary shares, as stated above.

6.3 Warrant Holders or Warrant Substitute holders who would like to exercise their rights to purchase the ordinary shares must comply with the conditions within the Notification Period or Last Notification Period, by proceeding and sending the following documents to the Company at the aforementioned contact address specified in Clause 5.

- a) To submit a correct and completed exercise notification form, duly signed by the Warrant Holders to the Company within the Notification Period or Last Notification Period. The Warrant Holders can obtain the exercise notification form at the contact address or download the exercise notification form from the Company's website (www.wowfactor.co.th) during the Notification Period and Last Notification Period.
- b) To deliver the Warrants or Warrant Substitute, in the form prescribed by the SET in which the Warrant Holders endorse their name as the transferor on the back thereof, pursuant to the number indicated in the exercise notification form, and the power of attorney authorizing other person to collect the new Warrants for the unexercised portion (if any).
- c) To pay the exercise price according to the amount specified in the exercise notification form. The Warrant Holders or Warrant Substitute holders who wish to exercise their rights to purchase the ordinary shares shall issue cheque or bank draft, which could be called in the Bangkok area within 2 days prior to the exercise date, to the **"Wow Factor Public Company Limited for Right Exercise under Warrants"** or transfer money into the **"Wow Factor Public Company Limited for Right Exercise under Warrants", Saving Account, Siam Commercial Bank Public Company Limited, Wireless Road Branch,**

Account Number : 049-443845-9 enclosed with the pay slip. The subscription documents can be submitted between October 16, 2024, and October 30, 2024, from 9.00 a.m. – 03.30 p.m.

The subscription period for exercising rights, in the case of payment by personal check, bank check (cashier's check), or bank draft, is set between October 16, 2024, and October 28, 2024, from 9.00 a.m. – 03.30 p.m.

The Warrant Holders or Warrant Substitute holders are responsible for expenses and/or fees arising from the fund transfer, stamp duties, and other taxes (if any) under the Revenue Code and other regulations or laws applicable to the exercise of their rights to purchase the ordinary shares.

d) Supplemental documents required for the exercise of the Warrants:

1. Thai individuals : A certified true copy of a valid identification card, or government officer identification card, or state enterprise officer identification card (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, the copy of any document issued by the governmental authority, e.g., certificate of name/surname change, etc. must be enclosed);
2. Non-Thai individuals : A certified true copy of a valid alien identification card or passport;
3. Thai legal entities : A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) whose name appears on the affidavit with the company's seal affixed (if any), along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be);
4. Non-Thai legal entities : A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarized by a notary public of the country issuing such documentation for a period of no longer than six months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s), along with a certified true copy of the documents

specified in Clause 1) or 2) of the authorized director(s) (as the case may be);

5. Custodians : A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).

If a Warrant Holder fails to submit the aforementioned supplemental documents when exercising the Warrants, the Company reserves the right to deem that such Warrant Holder does not intend to exercise the rights under the Warrants at the relevant exercise date. Nevertheless, the Company may use its discretion to allow such Warrant Holder to exercise the Warrants as deemed appropriate.

- e) The number of warrants which are being exercised must be full quantity with the ratio of usage of rights being one unit equaling one common share, except in case of changes concerning the exercise of rights.
- f) Warrant holders must express the right to purchase ordinary shares not less than 100 shares or multiple of 100 shares except such warrant has the fraction or in case of the last exercise period. Nevertheless, if the Warrant holders have the right to purchase equal to or less than 100 ordinary shares, they must use the right to purchase ordinary shares totally at a single time.

Should you have any query, please contact to the contact place mentioned above during business hours. (Monday to Friday, from 9.00 a.m. to 5.00 p.m.)

Please be informed accordingly.

Sincerely yours,

Wow Factor Public Company Limited



(Miss Saowanee Khaoubol)

Director / Acting Chief Executive Officer /

Deputy Chief Executive Officer