



บริษัท วาว แฟคเตอร์ จำกัด (มหาชน)
304 อาคารวานิช เฟสอาร์รี่ (อาคารA) ชั้นที่ 18 ห้อง
เลขที่ 1803-1806 ถนนพหลโยธิน แขวงสามเสนใน
เขตพญาไท กรุงเทพมหานคร 10400
โทรศัพท์ 02 278 5456 www.wowfactor.co.th

WOW FACTOR PUBLIC COMPANY LIMITED
304 VANIT PLACE AREE TOWER (TOWER A), ROOM
NO.1803-1806, 18 FLOOR, PHAHON YOTHIN ROAD,
SAMSEN NAI, PHAYA THAI, BANGKOK 10400
Tel. 02 278 5456 www.wowfactor.co.th

Minutes of the Extraordinary General Meeting of Shareholders No. 1/2024

WOW Factor Public Company Limited

December 24, 2024 conducted via electronic media (E-EGM)

Data, Time and Location

The Extraordinary General Meeting of Shareholders No. 1/2024 (“EGM”) of Wow Factor Public Company Limited (the “Company”) was held on December 24, 2024, at 10:00 AM. The meeting was conducted via electronic means (E-EGM) in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other relevant laws. The meeting control venue is at the meeting room at the headquarters of Wow Factor Public Company Limited.

Directors Attending the Meeting

1.	Mr. Tanawat Ueasiripan	Vice Chairman of the Board of Directors / Director
2.	Miss Saowanee Khaoubol	Director and Chief Executive Officer (Deputy)
3.	Mr. Phurit Wongkham	Director
4.	Miss Satita Balasuvatthi	Director
5.	Mr. Sivaporn Chomsuwan	Independent Director
6.	Mr. Chanatip Pumhiran	Independent Director / Chairman of the Audit Committee
7.	Mr. Yuthaveera Achawangkul	Independent Director / Member of the Audit Committee
8.	Mr. Tom Chalermkarnchana	Independent Director / Member of the Audit Committee
	Miss Netnapa Wongma	Company Secretary acting as Secretary of the Meeting

List of the Company’s Directors Not Attending the Meeting in Person

1.	Miss Naphat Tavisangsiri	Director
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List of Legal Advisors from Siripassorn Law Office attending the Meeting

Miss Siripassorn Ongart

Name List of Financial Advisors from Wealth Plus Advisory Co.,Ltd. attending the Meeting

Mr. Phongsaran Termariyabut

Mr. Tanawat Ueasiripan, Vice Chairman of the Board of Directors / Director, served as the Chairman of the Meeting (the "Chairman"). The Chairman then appointed Miss Supawadee Maneewankul as the Meeting Moderator, who will henceforth be referred to as the "Moderator."

Miss Supawadee Maneewankul, the Moderator, provided details about the participants of the Extraordinary General Meeting of Shareholders No. 1/2024 (the "Meeting") as follows:

- To ensure that the voting for all agenda items of the Company today is conducted transparently and accurately, the Company has contracted with Online Asset Co., Ltd. or IR Plus, a service provider for conference controlling system certified by the Electronic Transactions Development Agency. IR Plus is responsible for organizing the meeting, recording the minutes, managing information security according to international standard ISO 27001:2013, collecting votes, and processing the voting results for this meeting.
- The quorum for the meeting complies with the provisions of the Public Limited Companies Act and Article 32 of the Company's Articles of Association.

- **Conduct of the Meeting**

According to Section 104 of the Public Limited Companies Act, the Chairman of the Board shall preside over the meeting. In the event that the Chairman is absent or unable to perform his duties, the Vice Chairman shall serve as the Chairman. If there is no Vice Chairman, the shareholders present at the meeting shall elect one shareholder to serve as the Chairman of the meeting.

- **Voting Procedures**

- No. 1 Every shareholder shall have the number of votes equal to the number of shares held. One share was equal to one vote.
- No. 2 Vote casting in each agenda may be different. In each agenda, the Moderator shall inform the Meeting before the vote casting.
- No. 3 For convenience in vote counting, if no shareholders press the button to "Disapprove" or "Abstain" and confirm within the specified time, the meeting will be considered to have approved the proposal as presented.

For shareholders who disagree or abstain, please press the button to "Disapprove" or "Abstain". After pressing the voting button, please confirm your vote again to ensure that the Company can record your vote in the system. The shareholders are required to cast the vote and confirm the vote within the specified time and when the voting and confirmation time is over, the staff of IR Plus shall close the voting system for such agenda item. In consolidating the votes, the Company will deduct the votes

of disapproved, abstained and voided ballots from the total votes and the remaining shall be regarded as agreeing votes.

- No. 4 If the shareholders granted a proxy with comments or votes in advance, by IR PLUS AGM Application, the Company would count the votes based upon the shareholders' intention to vote as granted in all respects.
- No. 5 For the proxies attending the Meeting, please ensure instruction of the proxy appointer and cast the votes in accordance with the votes specified by the appointer.
- No. 6 The shareholders or proxies who registered for the Meeting and participated in the electronic shareholders' meeting system (e-EGM) but had not voted and were not able to participate until the end of the Meeting, may press a voting button and submit the votes in advance in the agendas which the Company have not proposed to the Meeting. The Company will count these votes when the agenda item is addressed.
- No. 7 The number of votes of shareholders for each agenda item may differ due to shareholders and proxy holders joining the meeting at different times.
- No. 8 If any shareholder attending in person logs out of the system during the meeting, the system will remove their vote for that agenda item from the calculation to comply with the Ministry of Digital Economy and Society's announcement on the Security Standards for Electronic Meetings B.E. 2563. However, shareholders may log back in to join the meeting at any time until the meeting is closed.

- Submission of Questions or Suggestions

The Chairman or a person appointed by the Chairman will provide an opportunity for shareholders or proxy holders to ask questions regarding the agenda items under discussion. However, questions should be asked after the Moderator has presented the details for each agenda item. The following methods can be used to ask questions:

- Questions can be asked via chat by clicking the question mark displayed in each agenda item, or shareholders may click on the Video Conference icon to ask questions through a Video Call. Shareholders should type their question and wait for approval from the staff to proceed with questioning in the meeting. Before asking any questions or making suggestions, please state your full name and your status as a shareholder or proxy holder.
 - For questions or suggestions submitted in advance, the Company will address them during the meeting when the relevant agenda item is being discussed.
- If there are a large number of questions submitted, the Company reserves the right to group the questions and respond as appropriate. In case shareholders experience issues with logging into the system, they are encouraged to contact the staff for assistance. Details are provided in the invitation letter under Item 9. For voting, the Company requests that shareholders take approximately 2 minutes

after the voting is opened to cast their votes. The results of each agenda item will be announced to the meeting afterward. The resolutions that require approval will be explained, along with the legal requirements for their adoption, as outlined below:

Agenda items that require approval by a majority vote of the shareholders present and voting include:

Agenda 1 To consider and approve the minutes of the 2024 Annual General Meeting of Shareholders held on April 30, 2024.

Agenda items that require approval by a vote of no less than three-fourths (3/4) of the total votes of shareholders present and entitled to vote include:

Agenda 2 To Consider and Approve the Reduction of the Company's Registered Capital by THB 1,077,083,577 from the Original Registered Capital of THB 3,945,198,763 to THB 2,868,115,186 by canceling 1,077,083,577 unissued shares with a par value of THB 1.00 per share, and to approve the amendment of Article 4 of the Company's Articles of Association to align with the reduction of the registered capital.

Agenda 3 To Consider and Approve the Increase of the Company's Registered Capital by THB 492,728,423 from the original registered capital of THB 2,868,115,186 to the new registered capital of THB 3,360,843,609 by issuing 492,728,423 new ordinary shares with a par value of THB 1.00 per share, and to approve the amendment of Article 4 of the Articles of Association to align with the increase in the Company's registered capital.

Agenda 4 Consideration and approval for the issuance and allocation of up to 492,728,423 new ordinary shares with a par value of THB 1.00 per share

Agenda 4.1 Consideration and approval for the issuance ordinary shares to support the issuance and offering of new ordinary shares under a General Mandate to be offered to a limited group of individuals (Private Placement) of up to 190,000,000 shares with a par value of THB 1.00 per share.

Agenda 4.2 Consideration and approval for the issuance and allocation of up to 302,728,423 new ordinary shares at a par value of 1.00 baht per share, to be offered to existing shareholders in proportion to their holdings (Rights Offering).

Agenda 5 To consider and approve the amendment of the Company's name and the amendment to Article 1 of the Company's Memorandum of Association to align with the change in the Company's name.

Agenda 6 To consider and approve the amendment of the Company's regulations in the sections related to the Company's name to align with the amendment in the Company's name, as well as the amendment of the Company seal

- Agenda 7 To Consider and Approve the reduction of the Company's registered capital from 3,360,843,609 Baht to 1,680,421,804.50 Baht by reducing the par value of the Company's shares from 1 Baht per share to 0.50 Baht per share, and approving the amendment of Article 4 of the Memorandum of Association to align with the reduction of the Company's registered capital.
- Agenda 8 Other Matters (If Any)

The Company has set the record date for shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2024 on December 2, 2024. A total of 4,146 shareholders were recorded, with the Company having issued and outstanding shares totaling 1,929,098,958 shares.

Meeting Commencement at 10.00 AM .

Miss Supawadee Maneewankul served as the Moderator of the meeting (the "**Moderator**") and provided details about the participants of the Extraordinary General Meeting No. 1/2024 (the "**Meeting**"). At the start of the meeting, there were 39 proxy shareholders, representing 1,158,463,573 shares. There were 2 shareholders attending the meeting in person via the online system, holding a total of 3,000,041 shares. Additionally, 3 proxy holders attended the online meeting, representing 40,149,033 shares. In total, 44 shareholders attended, representing 1,201,612,647 shares, or 62.2888% of the total issued shares of 1,929,098,958 shares. This met the quorum requirements as per Section 103 of the Public Limited Companies Act B.E. 2535 and Article 32 of the Company's Articles of Association. Mr. Tanawat Ueasiripan, Vice Chairman of the Board of Directors, served as the Chairman of the Meeting (the "**Chairman**") and officially opened and led the meeting in the absence of the Chairman of the Board in the Company, in compliance with Section 104 of the Public Limited Companies Act B.E. 2535 (as amended).

The Chairman welcomed the shareholders attending the Extraordinary General Meeting No. 1/2024 ("EGM") via electronic media (e-AGM) and announced that a quorum was met in accordance with the Company's Articles of Association. He then officially opened the meeting to consider the items listed on the agenda.

- Agenda 1 To consider and approve the minutes of the 2024 Annual General Meeting of Shareholders held on April 30, 2024.

The Chairman explained to the meeting that shareholders were requested to review and approve the minutes of the 2024 Annual General Meeting of Shareholders held on April 30, 2024. These minutes were prepared and submitted to the Stock Exchange of Thailand ("SET") within 14 days of the meeting date and published on the company's website. Details are provided in Enclosure 1 (a copy of the minutes of the 2024 Annual General Meeting of Shareholders), which was sent to all shareholders along with the invitation letter.

The Board of Directors has reviewed and is of the opinion that the minutes have been accurately recorded. Therefore, it is proposed that the Extraordinary General Meeting of Shareholders No. 1/2024 consider and approve these minutes. This agenda item requires approval by a majority vote of the shareholders present and voting.

Resolution The meeting resolved to approve the minutes of the Annual General Meeting of Shareholders for the year 2024, which was held on April 30, 2024, with all details as proposed. The approval was granted by a majority vote of the shareholders present and voting, as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,201,512,647	100.0000%
Disapprove	0	0.0000%
Abstain	100,000	-
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000%

Note The resolution in this agenda must be approved by a majority vote of the shareholders who are present and casting their votes.

Agenda 2 To Consider and Approve the Reduction of the Company's Registered Capital by THB 1,077,083,577 from the Original Registered Capital of THB 3,945,198,763 to THB 2,868,115,186 by canceling 1,077,083,577 unissued shares with a par value of THB 1.00 per share, and to approve the amendment of Clause 4 of the Company's Articles of Association to align with the reduction of the registered capital.

The Moderator informed the meeting that, the Company intends to increase its registered capital by offering additional ordinary shares through a General Mandate for Private Placement and Rights Offering to existing shareholders based on their shareholding proportion. In accordance with Section 136 of the Public Limited Companies Act B.E. 2535 (and its amendments) ("Public Limited Companies Act"), which stipulates that a company may increase its registered capital by issuing new shares only after all previously issued shares have been sold or fully paid, or in cases where not all shares have been sold, the remaining shares must be those issued to accommodate convertible debentures or warrants for the purchase of shares.

Presently, the Company has a registered capital of THB 3,945,198,763, paid-up capital of THB 1,929,098,958, and reserved capital for the exercise of the rights under the warrants for the purchase of additional ordinary shares of the Company, Warrants-6 (W-W6) amounting to THB 45,483,822, and warrants for the purchase of additional ordinary shares of the Company, Warrants-7 (W-W7) amounting to THB 893,532,406.

Therefore, the Board of Directors has resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2024 the reduction of the Company's registered capital by THB 1,077,083,577, from the original registered capital of THB 3,945,198,763 to THB 2,868,115,186.

By cancelling the 1,077,083,577 unissued ordinary shares, each with a par value of 1.00 Baht, in order to accommodate the exercise of rights under the Company's warrant to purchase ordinary shares (W-W5) for 325,583,577 shares, and common shares to be offered through a Private Placement to 10 individuals, totaling 751,500,000 shares.

Furthermore, the Company's Board of Directors has resolved to propose to the Extraordinary General Meeting of Shareholders (EGM) No. 1/2024 for approval of amendments to Article 4 of the Company's Articles of Association, to align with the reduction of the Company's registered capital, as presented to the meeting for approval.

“Article 4.	Registered Capital	:	THB 2,868,115,186	(Two Billion Eight Hundred Sixty-Eight Million One Hundred Fifteen Thousand One Hundred Eighty-Six Baht)
	Divided into	:	2,868,115,186 shares	(Two Billion Eight Hundred Sixty-Eight Million One Hundred Fifteen Thousand One Hundred Eighty-Six shares)
	Par Value	:	THB 1	(One Baht)
	Divided into	:		
	Ordinary Shares	:	2,868,115,186 shares	(Two Billion Eight Hundred Sixty-Eight Million One Hundred Fifteen Thousand One Hundred Eighty-Six shares)
	Preferred Shares	:	-None-	“-”

Therefore, shareholders were proposed to consider and approve the delegation of authority to the authorized directors or individuals authorized by the authorized directors to register the capital reduction and amend the Articles of Association with the Department of Business Development, Ministry of Commerce as well as, carrying out any necessary actions to comply with the Registrar's orders to complete the registration process. The meeting was also proposed to approve the reduction of the Company's registered capital by 1,077,083,577 Baht, reducing the registered capital from the original 3,945,198,763 Baht to a new registered capital of 2,868,115,186 Baht. This reduction would be achieved by canceling 1,077,083,577 ordinary shares with a par value of 1.00 Baht each. Furthermore, the meeting proposed to approve the amendment of Article 4 of the Company's Articles of Association to align with the capital reduction. This agenda item requires approval by at least three-quarters (3/4) of the total votes of shareholders present and entitled to vote.

Resolution The meeting resolved to approve the reduction of the registered capital of the Company by 1,077,083,577 Baht, from the previous registered capital of 3,945,198,763 Baht to a new registered capital of 2,868,115,186 Baht, by canceling 1,077,083,577 unissued ordinary shares with a par value of 1.00 Baht per share, and to approve the amendment of Article 4 of the Company's Articles of Association to align with the reduction of the registered capital of the Company. Furthermore, the meeting authorized the Board of Directors or individuals authorized by the Board to register the reduction of capital and amend the Company's Articles of Association with the Department of Business Development, Ministry of Commerce, and to perform any necessary actions to ensure the completion of such registration, in compliance with the Registrar's instructions. All details were approved as presented.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,201,512,614	99.9917%
Disapprove	33	0.0000%
Abstain	100,000	0.0083%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

The Moderator informed the meeting that since the items to be considered in Agenda 3, Agenda 4, Agenda 4.1, Agenda 4.2, and Agenda 7 are interrelated, if Agenda 3 is not approved by the Extraordinary General Meeting of Shareholders No. 1/2024, it will be considered that Agenda 4, Agenda 4.1, Agenda 4.2, and Agenda 7 are canceled and will not be approved by the Extraordinary General Meeting of Shareholders No. 1/2024.

Agenda 3 To Consider and Approve the Increase of the Company's Registered Capital by THB 492,728,423 from the original registered capital of THB 2,868,115,186 to the new registered capital of THB 3,360,843,609 by issuing 492,728,423 new ordinary shares with a par value of THB 1.00 per share, and to approve the amendment of Article 4 of the Articles of Association to align with the increase in the Company's registered capital.

The Moderator informed the meeting that, the Company plans to increase its registered capital to support future business expansion and provide working capital for its operations. Therefore, the Board of Directors has resolved to propose to the shareholders' meeting the approval of an increase in the Company's registered capital by THB 492,728,423 from the original registered capital of THB 2,868,115,186 to a new registered capital of THB 3,360,843,609. This will be achieved by issuing 492,728,423 new ordinary shares with a par value of THB 1.00 per share for (1) The issuance and offering of new ordinary shares under a General Mandate for Private Placement to selected individuals, and (2) The issuance and offering of shares to the Company's existing shareholders based on their respective shareholding proportions (Rights Offering). Additionally, the Board of Directors has resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2024 for approval of an amendment to Article 4 of the Company's Articles of Association to align with the increase in the company's registered capital, with the details as follows:

“Article 4. Registered Capital	: THB 3,360,843,609	(Three Billion Three Hundred Sixty Million Eight Hundred Forty-Three Thousand Six Hundred Nine Baht)
Divided into	: 3,360,843,609 Shares	(Three Billion Three Hundred Sixty Million Eight Hundred Forty-Three Thousand Six Hundred Nine Shares)
Par Value	: THB 1	(One Baht)
Divided into	:	
Ordinary Shares	: 3,360,843,609 Shares	(Three Billion Three Hundred Sixty Million Eight Hundred Forty-Three Thousand Six Hundred Nine Shares(
Preferred Shares	: -None-	-”

The Board of Directors proposes to the Extraordinary General Meeting of Shareholders No. 1/2024 to approve the delegation of authority to the authorized directors or individuals authorized by the authorized directors to register the capital increase and amend the Memorandum of Association with the Department of Business Development Ministry of Commerce as well as, carrying out any necessary actions to comply with the Registrar's orders to complete the registration process. The meeting was also proposed to approve the increase

in the Company's registered capital by 492,728,423 Baht, from the original registered capital of 2,868,115,186 Baht to a new registered capital of 3,360,843,609 Baht, by issuing 492,728,423 new ordinary shares with a par value of 1.00 Baht each, and to approve the amendment to Article 4 of the Company's Articles of Association to align with the increase in registered capital, with the details as proposed. This resolution requires approval by at least three-fourths (3/4) of the total votes cast by shareholders who attend the meeting and are eligible to vote.

Resolution The meeting resolved to approve the increase in the Company's registered capital by 492,728,423 Baht, from the original registered capital of 2,868,115,186 Baht to a new registered capital of 3,360,843,609 Baht, by issuing 492,728,423 new ordinary shares with a par value of 1.00 Baht each. The meeting also approved the amendment to Article 4 of the Company's Articles of Association to align with the increase in registered capital and authorized the Board of Directors or persons delegated by the authorized directors to register the capital increase and amend the Articles of Association with the Department of Business Development, Ministry of Commerce. Additionally, the authorized directors or their delegates are empowered to undertake any necessary actions to comply with the Registrar's instructions and complete the registration process.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,614	99.7420%
Disapprove	3,000,000	0.2497%
Abstain	100,033	0.0083%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000%

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 4 Consideration and approval for the issuance and allocation of up to 492,728,423 new ordinary shares with a par value of THB 1.00 per share, with details as follows:

Agenda 4.1 Consideration and approval for the issuance ordinary shares to support the issuance and offering of new ordinary shares under a General Mandate to be offered to a limited group of individuals (Private Placement) of up to 190,000,000 shares with a par value of THB 1.00 per share.

The Moderator informed the meeting that the Company plans to increase its registered capital to support future business expansion and provide working capital for its operations. Therefore, the Board of Directors has resolved to propose to the shareholders' meeting to approve the issuance and allocation of new ordinary shares to support the issuance and offering of new ordinary shares General Mandate to be offered to a limited group of individuals (Private Placement) of up to 190,000,000 shares with a par value of THB 1.00 per share.

The Moderator informed the meeting that the Company's shares will be offered to a limited group of individuals (Private Placement) will be the price based on the market conditions during the offering period, aimed at ensuring the best interests of the Company and its shareholders. The price must not be considered as below-market value, as per the criteria established by the Securities and Exchange Commission ("SEC") and the Stock Exchange of Thailand ("SET"). The price must not be lower than one of the following: (1) The weighted average price of the company's shares on the SET during the 7 to 15 consecutive trading days prior to the date on which the Board of Directors resolves to set the offering price, with a discount of no more than 10% of the price; or (2) The price determined through a process where investors can express their interest in purchasing the Company's newly issued shares at their desired price (Book Building), conducted by a securities company; or (3) The fair value of the shares, as assessed by a financial advisor approved by the SEC in accordance with the criteria set out in Notification Tor Jor. 28/2565. Furthermore, the issuance and allocation of new shares must comply with the guidelines set by the SEC.

The allocation of the newly issued shares will not involve offering shares to related parties as defined by the Notification on Related Party Transactions by the Securities and Exchange Commission (SEC) Notification Tor Jor. 21/2551, "Criteria for Related Party Transactions," dated August 31, 2008 (including any amendments), and the Notification of the Stock Exchange of Thailand on Disclosure and Practices of Listed Companies in Related Party Transactions B.E. 2546 (2003), dated November 19, 2003 (including amendments) ("**Related Party Transactions Announcement**").

Additionally, the allocation of the new shares, under any circumstances, must not result in any investor holding shares in the company to the extent that it triggers a mandatory Tender Offer as defined in the SEC Notification Tor Jor. 12/2554, "Criteria, Conditions, and Procedures for Acquiring Securities to Control a Business," dated May 13, 2011 (and amendments), or violate the foreign ownership restrictions set forth in the

Company's articles of association, which limit foreign ownership to no more than 49% of the Company's outstanding shares.

Furthermore, the issuance and offering of the new shares does not qualify as a specific offering of newly issued shares to a limited group of individuals with significant implications under the SEC Notification Tor Jor. 28/2565, "Permission for Listed Companies to Offer Newly Issued Shares to a Limited Group of Individuals" (including any amendments) ("SEC Notification Tor Jor. 28/2565").

Therefore, as the Company has accumulated losses as shown in the separate financial statements for the fiscal period ending September 30, 2024 (audited), the Company is therefore able to set the price of the newly issued shares offering to a limited group of investors at a price lower than the par value of the shares. However, the Company must comply with Section 52 of the Public Limited Companies Act and obtain approval from the shareholders' meeting with at least three-quarters (3/4) of the total votes of shareholders present and eligible to vote, shareholders with conflicting interests in this matter will not be allowed to vote.

As the offering price for the newly issued ordinary shares offered by way of private placement does not fall below 90% of the market price according to the criteria set forth in the SEC Notification Tor Jor. 28/2565, such shares offered for sale are not subject to a "Silent Period." Therefore, the Company is not obligated to prohibit investors who receive shares through this specific offering from selling those shares within the time frame specified by the rules set out in the Stock Exchange of Thailand's announcement on the Criteria, Conditions, and Procedures for Accepting Common Shares or Preferred Shares in Capital Increases as Listed Securities, B.E. 2558 (2015), dated May 11, 2015 (including amendments).

Additionally, the Board of Directors proposes to the shareholders meeting to consider and approve the delegation of authority to the authorized directors to take any actions related to the issuance, offering, allocation, and subscription of the newly issued common shares, including but not limited to the following actions.:

(a) Determining the offering period, offering price, the individuals to whom the shares will be offered, the subscription method and payment, the purpose of the issuance and offering of the common shares, and other details and conditions related to the issuance and offering. The price offered to the limited group of investors must not be considered as a "low price" under the criteria set by the SEC and the Stock Exchange of Thailand (SET). The allocation and issuance of the new shares must comply with the SEC's guidelines. The Company may determine whether the allocation and subscription will occur in one or multiple rounds, and whether the offering will be made to specific individuals first or to all groups at the same time.

(b) Contacting, negotiating, signing, amending contracts, documents for permission applications, waivers, notices, and necessary and related evidence for the allocation of the Company's newly issued common shares, including but not limited to subscription agreements, registrations with the Ministry of Commerce, submission of permission applications, waivers, notices, and related documents to the SEC, the

Stock Exchange of Thailand, government agencies, or other relevant bodies. This also includes the registration of the newly issued shares as listed securities on the SET. Additionally, the board will consider appointing financial advisors, legal advisors, or other service providers (if necessary).

Regardless, after the offering of the Company's new ordinary shares by way of Private Placement under the General Mandate, the Company's paid-up capital from the increase must not exceed 10% of the paid-up capital as of the date the Board of Directors resolves to increase the capital under the General Mandate. The allocation of the new shares must be completed within the date of the Company's next annual general shareholders' meeting or within the legal deadline for holding the next annual general shareholders' meeting, whichever comes first.

The meeting was proposed to consider and approve the increase of the company's registered capital by 492,728,423 Baht, from the original registered capital of 2,868,115,186 Baht to a new registered capital of 3,360,843,609 Baht by issuing 492,728,423 new ordinary shares with a par value of 1.00 Baht per share, and to approve the amendment of Article 4 of the Company's Articles of Association to align with the increase in registered capital, as detailed above.

Additionally, the meeting was proposed to consider and approve, as per the Board of Directors' recommendations, the issuance and allocation of new ordinary shares to support the issuance and offering of new ordinary shares under the General Mandate to be offered to a limited group of individuals (Private Placement) of up to 190,000,000 shares with a par value of THB 1.00 per share, including the relevant powers of attorney as detailed above. This agenda must be approved by a vote of no less than three-fourths (3/4) of the total votes of the shareholders present and entitled to vote at the meeting.

Resolution The meeting resolved to approve the issuance and allocation of new ordinary shares to support the issuance and offering of new ordinary shares under the General Mandate to be offered to a limited group of individuals (Private Placement) of up to 190,000,000 shares with a par value of THB 1.00 per share, at a price not lower than 0.01 Baht per share and approved the delegation of authority to the authorized directors to take any actions related to the issuance, offering, allocation, and subscription of the newly issued common shares, including but not limited to the following actions under items (a) and (b), and other details as proposed.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,573	99.7420%
Disapprove	3,000,074	0.2497%

Abstain	100,000	0.0083%
Invalid Votes	0	0.0000
Total	1,201,612,647	100.0000

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 4.2 Consideration and approval for the issuance and allocation of up to 302,728,423 new ordinary shares at a par value of 1.00 baht per share, to be offered to existing shareholders in proportion to their holdings (Rights Offering).

The Moderator informed to the meeting that the Company plans to increase its registered capital to support future business expansion and provide working capital for its operations. Therefore, the Board of Directors has resolved to propose to the shareholders' meeting to approve the issuance and allocation of up to 302,728,423 new ordinary shares at a par value of 1.00 baht per share, to be offered to existing shareholders in proportion to their holdings (Rights Offering). The allocation ratio will be 7 existing shares for 1 new ordinary share, at an offering price of 0.70 baht per share. Any fractional shares resulting from the calculation based on the shareholder's proportion of holdings will be discarded. The Record Date for determining the shareholders entitled to receive the allocation and purchase the new shares is set for January 6, 2025. However, the rights to subscribe for and be allocated new shares are still uncertain until approved by the shareholders' meeting. The meeting is asked to consider the following information.

The Moderator informed to the meeting that investors who receive the allocation of newly issued ordinary shares through the General Mandate offered by way of Private Placement, such investors will be entitled to receive an allocation for the subscription of new ordinary shares (Rights Offering), based on the proportion of shares held by each shareholder. If the allocation of ordinary shares to Private Placement investors occurs before the Record Date for determining shareholders entitled to receive the allocation and purchase of ordinary shares offered to existing shareholders in proportion to their holdings (Rights Offering), they will be eligible for the Rights Offering.

As the Company has accumulated losses as shown in the separate financial statements for the fiscal period ending September 30, 2024 (reviewed), the Company is therefore able to set the price of the newly issued shares offering to a limited group of investors at a price lower than the par value of the shares. However, the Company must comply with Section 52 of the Public Limited Companies Act and obtain approval from the shareholders' meeting with at least three-quarters (3/4) of the total votes of shareholders present and eligible to vote, shareholders with conflicting interests in this matter will not be allowed to vote.

In the allocation of new ordinary shares to existing shareholders according to their shareholding proportion (Rights Offering), in the event that there are remaining new ordinary shares after the first round of

allocation to existing shareholders, the Company may allocate the remaining shares to existing shareholders who wish to oversubscribe beyond their proportional rights at the same price as the shares allocated under the Rights Offering (Oversubscription). The details are as follows:

a) In the event that the number of shares remaining after the initial allocation to the Company's existing shareholders under the Rights Offering exceeds or equals the number of shares oversubscribed by the existing shareholders beyond their proportional rights, the Company will allocate all the remaining shares to those who oversubscribed and have fully paid for their subscriptions according to the amount they expressed interest in oversubscribing.

b) In the event that the number of shares remaining after the initial allocation to the company's existing shareholders under the Rights Offering is less than the number of shares oversubscribed by the existing shareholders beyond their proportional rights, the company will allocate the remaining shares to those who oversubscribed according to the following procedures

(1) Shares will be allocated proportionally based on the existing shareholding percentage of each oversubscribing shareholder. The proportion of shares held by each oversubscribing shareholder will be multiplied by the number of remaining shares to determine the number of shares each is entitled to receive. If the calculation results in fractional shares, those fractions will be disregarded. However, the number of shares allocated to each shareholder shall not exceed the amount they oversubscribed for and paid in full.

(2) If there are still shares remaining after the allocation under (b)(1), the remaining shares will be reallocated to the oversubscribing shareholders who have not yet received their full allocation, based on their existing shareholding percentage. The proportion of shares held by each oversubscribing shareholder will be multiplied by the number of remaining shares to determine the additional shares they are entitled to receive. Fractional shares from the calculation will be disregarded. The number of shares allocated in this round shall also not exceed the amount each shareholder oversubscribed for and paid in full. This reallocation process will continue until no shares remain unallocated.

The allocation of shares to the Company's existing shareholders who oversubscribe (Oversubscription) must, under no circumstances, result in any shareholder (including persons under Section 258 of the Securities and Exchange Act B.E. 2535, as amended, related to such shareholder) holding shares of the Company in the following manners:

a) In a manner that increases their shareholding to the extent that it reaches or exceeds the threshold requiring a tender offer (Tender Offer) as stipulated in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Criteria, Conditions, and Procedures for Acquiring Securities for Business Takeovers (including amendments) ("**Notification No. TorJor. 12/2554**"), unless such shareholder is

granted an exemption from making a tender offer for all securities of the business as specified in Notification No. TorJor. 12/2554; or

b) In a manner that violates the foreign shareholding restrictions stipulated in the Company's Articles of Associations.

Proposed to the shareholders' meeting to approve the delegation of authority to the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any person appointed by the Board of Directors, the Executive Committee, or the Chief Executive Officer to have the authority to perform the following actions:

a) Determine the details of the allocation of newly issued ordinary shares for offering to the company's existing shareholders in proportion to their shareholding.

b) Specify or amend the method of share allocation, such as allocating all shares at once or in several tranches, the offering ratio, the record date for determining shareholders entitled to receive the allocation of newly issued shares, the subscription and payment period, the offering period, the offering price, the payment methods, and other details related to the allocation and offering of shares.

c) Sign application forms, requests for waivers, notifications, or any related documents concerning the allocation of newly issued shares, including contacting and submitting such documents to officials or representatives of relevant authorities, as well as registering the Company's newly issued shares as listed securities on the Stock Exchange of Thailand.

d) Undertake any necessary or relevant actions concerning the allocation of newly issued ordinary shares for offering to the company's existing shareholders in proportion to their shareholding under applicable laws and regulations.

Proposed for the meeting to consider and approve the issuance and allocation of the Company's newly issued ordinary shares to support the issuance and offering of newly issued ordinary shares to existing shareholders based on their shareholding ratio (Rights Offering), not exceeding 302,728,423 shares with a par value of 1.00 baht per share, including the related powers of attorney, as detailed above. This agenda must be approved with a vote of at least three-fourths (3/4) of the total votes of shareholders present and eligible to vote.

Resolution The meeting resolved to approve the issuance and allocation of the Company's newly issued ordinary shares to support the issuance and offering of newly issued ordinary shares to existing shareholders based on their shareholding ratio (Rights Offering), not exceeding 302,728,423 shares with a par value of 1.00 baht per share. The meeting also approved the delegation of authority to the Board of Directors and/or the Executive Committee and/or the

Chief Executive Officer and/or any person appointed by the Board of Directors, the Executive Committee, or the Chief Executive Officer to have the authority to carry out the actions outlined in items (a), (b), (c), and (d) as detailed above.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,614	99.7420%
Disapprove	33	0.0000%
Abstain	3,100,000	0.2580%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 5 To consider and approve the amendment of the Company's name and the amendment to Article 1 of the Company's Memorandum of Association to align with the change in the Company's name.

The Moderator informed the meeting that the Company intends to amend its name from "Wow Factor Public Company Limited" to "X Bioscience Public Company Limited," the Board of Directors has resolved to propose to the shareholders' meeting for approval of the amendment of the Company's name, the amendment to Article 1 of the Company's Articles of Association to reflect the change in the Company's name, and the change in the Company's stock symbol. The details are as follows:

	Present	New
Thai	บริษัท วาว แฟคเตอร์ จำกัด (มหาชน)	บริษัท เอ็กซ์ไบโอไซเอนซ์ จำกัด (มหาชน)
English	Wow Factor Public Company Limited	X Bioscience Public Company Limited
Symbol	W	XBIO

The meeting was proposed to consider and approve the delegation of authority to the authorized directors or individuals authorized by the authorized directors to sign applications or any documents related to the registration of the amendment of the Company's name and the amendment of Article 1 of the Company's Articles of Association with the Department of Business Development, Ministry of Commerce. This includes granting authority to carry out any necessary actions related to these procedures as deemed appropriate,

according to the instructions or orders of the registrar. The meeting was also proposed to approve the amendment of the company's name and the corresponding amendment to Article 1 of the company's Memorandum of Association to reflect the name change, as detailed above. This agenda item requires approval by a vote of no less than three-quarters (3/4) of the total votes of the shareholders present and entitled to vote.

Resolution The meeting has resolved to approve the amendment of the Company's name and the amendment to Article 1 of the Company's Memorandum of Association to align with the change in the Company's name. The meeting also approved the delegation of authority to the authorized directors or individuals authorized by the authorized directors to sign applications or any documents related to the registration of the amendment of the Company's name and the amendment of Article 1 of the Company's Articles of Association with the Department of Business Development, Ministry of Commerce. This includes granting authority to carry out any necessary actions related to these procedures as deemed appropriate, according to the instructions of registrar, according to the proposed details.



The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,614	99.7420%
Disapprove	33	0.0000%
Abstain	3,100,000	0.2580%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000%

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 6 To consider and approve the amendment of the Company's regulations in the sections related to the Company's name to align with the amendment in the Company's name, as well as the amendment of the Company seal.

The Moderator informed to the meeting that the Company plans to change its name from "Wow Factor Public Company Limited" to "X Bioscience Public Company Limited." Proposing to the shareholders' meeting for approval to amend the Company's regulations related to the Company's name in alignment with the proposed name change. This includes amending Article 1, Article 2, and updating the Company's seal as specified in Article 43 of the Company's regulations. The meeting was proposed to approve the agenda according to the following details:

Present	New
<p>Article 1. This regulation is called the Articles of Association of Wow Factor Public Company Limited.</p>	<p>Article 1. This regulation is called the Articles of Association of X Bioscience Public Company Limited.</p>
<p>Article 2. The term "Company" in these articles refers to Wow Factor Public Company Limited.</p>	<p>Article 2. The term "Company" in these articles refers to X Bioscience Public Company Limited.</p>
<p>Article 43. The company seal shall be as stamped here</p> 	<p>Article 43. The company seal shall be as stamped here.</p> 

The meeting was proposed to approve the amendment of the Company's Articles of Association in their entirety, to align with the change of the Company name and the amendment of the Company seal. The old Articles of Association will be revoked, and the new draft Articles will be adopted, as detailed above. This proposal requires approval with at least three-fourths (3/4) of the votes from shareholders present and eligible to vote.

Resolution The meeting has resolved to approve the amendment of the Company's Articles of Association to align with the change of the Company name and the amendment of the Company seal as detailed above.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,614	99.7420%
Disapprove	33	0.0000%
Abstain	3,100,000	0.2580%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 7 To Consider and Approve the reduction of the Company's registered capital from 3,360,843,609 Baht to 1,680,421,804.50 Baht by reducing the par value of the Company's shares from 1 Baht per share to 0.50 Baht per share, and approving the amendment of Article 4 of the Memorandum of Association to align with the reduction of the Company's registered capital.

The Moderator informed the meeting that the Company intends to reduce its registered capital to offset the share deficit below par value and to clear the Company's accumulated losses as of September 30, 2024. Therefore, the Board of Directors has resolved to propose to the Extraordinary General Meeting of Shareholders (EGM) No. 1/2024 for approval of the reduction of the Company's registered capital by THB 1,680,421,804.50, from THB 3,360,843,609 to THB 1,680,421,804.50, by decreasing the par value of the company's shares from THB 1.00 per share to THB 0.50 per share. This reduction in registered capital follows the registration of an increase in registered capital of 492,728,423 Baht through the issuance of 492,728,423 new shares with a par value of 1 Baht per share, in order to accommodate: 1) the issuance and offering of new shares under the General Mandate for Private Placement, and 2) the issuance and offering of new shares to the existing shareholders in proportion to their holdings (Rights Offering).

The reduction in capital by decreasing the par value of the shares will not affect the total number of outstanding shares of the Company, the number of shares held by each shareholder, or the total shareholders' equity of the Company. The details are as follows:

Details (Unit : Million Baht)	Before the reduction of Par Value of Shares	After the reduction of Par Value of Shares
Number of Shares (Shares)	3,360,843,609	3,360,843,609
Par Value per Share (Baht per Share)	1.00	0.50
Registered Capital (Issued and Paid-up Capital)	-	-
(a) In the case where the offering of newly issued shares to the limited group and the offering to existing shareholders in proportion to their holdings is not fully subscribed.	1,929.10	964.55

Details (Unit : Million Baht)	Before the reduction of Par Value of Shares	After the reduction of Par Value of Shares
(b) In the case where the offering of newly issued shares to the limited group is fully subscribed (190 million shares) but the offering to existing shareholders in proportion to their holdings is not fully subscribed.	2,119.10	1,059.55
(c) In the case where the offering of newly issued shares to the limited group is not fully subscribed, but the offering of newly issued shares to existing shareholders in proportion to their holdings is fully subscribed (275.59 million shares).	2,204.68	1,102.34
(d) In the case where the offering of newly issued shares to the limited group is fully subscribed (190.00 million shares) after the Record Date, and the offering to existing shareholders in proportion to their holdings is fully subscribed (275.59 million shares).	2,394.68	1,197.34
(e) In the case where the offering of newly issued shares to the limited group is fully subscribed (190.00 million shares) before the Record Date, and the offering to existing shareholders in proportion to their holdings is fully subscribed (302.73 million shares).	2,421.83	1,210.91
<i>Thus, the registered capital (issued and paid-up capital) after the reduction of par value per share will range between:</i>	-	964.55 - 1,210.91
Financial Statements as of September 30, 2024		
Paid-Up Capital in excess of par value (as of September 30, 2024)	157.30	157.30

Details (Unit : Million Baht)	Before the reduction of Par Value of Shares	After the reduction of Par Value of Shares
Paid-Up Capital below par value (from the capital increase between October 1, 2024 – November 15, 2024, with a subscription price of 0.65 baht per share, amounting to 580.78 million shares)	(203.27)	(203.27)
Paid-Up Capital below par value (from this PP and RO capital increase, assuming the subscription price is 0.70 baht per share, amounting to 492.73 million shares)	(147.82)	(147.82)
Paid-Up Capital in excess of par value (after the par value reduction)	-	1,210.91
Paid-Up capital in excess of par value before deducting accumulated losses	(193.79)	1,017.13
Less: Retained earnings (deficit)	-	(994.42)
Paid-Up Capital in excess of (below) par value	(193.79)	72.70
Other components of Shareholders' Equity	0.01	0.01

Proposed to the meeting to consider and approve the amendment to Article 4 of the Company's Articles of Association to align with the reduction of the Company's registered capital as follows:

“Article 4. Registered Capital : THB 1,680,421,804.50 (One Billion Six Hundred Eighty Million Four Hundred Twenty-One Thousand Eight Hundred Four Baht and Fifty Satang)

Divided into : 3,360,843,609 shares (Three Billion Three Hundred Sixty Million Eight Hundred Forty-Three Thousand Six Hundred Nine Shares)

Par Value : THB 0.50 (Fifty Satang)

Divided into :

Ordinary Shares : 3,360,843,609 shares (Three Billion Three Hundred Sixty Million Eight Hundred Forty-Three Thousand Six Hundred Nine Shares)*

Preferred Shares : -None- -"

Proposed to the meeting to consider and approve the delegation of authority to the authorized directors or individuals authorized by the authorized directors to register the capital reduction and amend the Articles of Association with the Department of Business Development, Ministry of Commerce as well as, carrying out any necessary actions to comply with the Registrar's orders to complete the registration process.

Propose to the shareholders' meeting to approve the reduction of the Company's registered capital from 3,360,843,609 Baht to 1,680,421,804.50 Baht, by reducing the par value of the Company's ordinary shares from 1 Baht per share to 0.50 Baht per share. Additionally, the Board proposes to approve the amendment of Article 4 of the Articles of Association to align with the reduction of the Company's registered capital.

The calculations for reducing the par value of the Company's ordinary shares from THB 1.00 per share to THB 0.50 per share may result in certain shareholders having fractional shares insufficient to convert into new shares. These fractional shares will be rounded down. The Company has assigned Thailand Securities Depository Co., Ltd. ("TSD"), the Company's share registrar, to carry out the calculations for the par value adjustment and the rounding down of fractional shares.

To preserve the rights of shareholders affected by the rounding down of fractional shares, shareholders may buy or sell odd lot shares on the Stock Exchange of Thailand to ensure they have a sufficient number of shares for the par value adjustment calculation before the effective date of the change in the Company's share par value. However, for shareholders whose fractional shares are insufficient for conversion into new shares and are subsequently rounded down, such fractions will be disregarded.

After the calculation, the Company will compensate for the value of the fractional shares rounded down at a rate of 1.00 Baht per share (equal to the Company's original par value per share). Each affected shareholder can claim the compensation for the rounded-down fractional shares through the following methods:

- (1) Collect cash compensation for fractional shares in person at the Company's office, located at: No.304 Vanit Place Aree Tower (Tower A), Room No.1803-1806,18 Floor, Phahon Yothin Road, Sam Sen Nai, Phaya thai Bangkok 10400.
- (2) Notify the Company in writing of intention to receive compensation for fractional shares via bank transfer. This can be done by postal mail addressed to the Company or by email to the Investor Relations Department at investor@wowfactor.co.th. Please attach the following documents: A valid identification document of the shareholder (e.g., a copy of a national ID card, government officer card, state enterprise employee card, passport, or certificate of incorporation for entities).

A copy of the bank account details you wish to use for receiving the funds, ensuring the account name matches the shareholder's name. The Company will transfer the compensation for fractional shares once the submitted information has been verified.

Shareholders must request cash compensation for fractional shares in person or notify their intention to receive compensation via bank transfer within one month from the date the Company completes the registration of the change in par value with the Department of Business Development, Ministry of Commerce.

If any shareholder fails to make a request for cash compensation or does not notify the Company of their intention to receive compensation via bank transfer within the specified timeframe, the Company will consider that shareholder to have waived their right to receive the said cash compensation.

For the meeting to consider and approve the delegation of authority to the authorized directors or individuals authorized by the authorized directors to register the capital reduction and amend the Articles of Association with the Department of Business Development, Ministry of Commerce as well as, carrying out any necessary actions to comply with the Registrar's orders to complete the registration process. This agenda item must be approved by a vote of not less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Resolution The meeting has resolved to approve the reduction of the Company's registered capital from THB 3,360,843,609 to THB 1,680,421,804.50 by decreasing the par value of the Company's shares from THB 1.00 per share to THB 0.50 per share. As well as, approve the amendment to Article 4 of the Company's Articles of Association to align with the reduction of the Company's registered capital. The meeting also approved the delegation of authority to the authorized directors or individuals authorized by the authorized directors to register the capital reduction and amend the Articles of Association with the Department of Business Development, Ministry of Commerce as well as, carrying out any necessary actions to comply with the Registrar's orders to complete the registration process.

The vote was as follows:

Shareholders	Number of Votes	Percentage of the total number of votes of shareholders attending the meeting and casting their votes
Approve	1,198,512,614	99.7420%
Disapprove	0	0.0000%
Abstain	3,100,033	0.2580%
Invalid Votes	0	0.0000%
Total	1,201,612,647	100.0000%

Note The resolution in this agenda must be approved by no less than three-fourths (3/4) of the total votes of shareholders present at the meeting and entitled to vote.

Agenda 8 Other Matters (If Any)

The Moderator informed the meeting that, in accordance with Section 105, Paragraph 2 of the Public Limited Companies Act, shareholders holding at least one-third of the total number of outstanding shares may request the meeting to consider other matters not specified in the notice of the meeting.

The Moderator further informed the meeting that some shareholders had submitted questions via chat, and the company had responded to these queries via email. The details of the responses are as follows:

Question from Mr.Piyapong PrasatthongShareholder : Asked, "What is the idea behind the new Company name?"

Miss Saowanee Khaoubol Chief Executive Officer (Deputy) : CEO (Deputy) answered the shareholder's inquiry by explaining that the new Company name reflects the Company's expansion from a business focused solely on food to also incorporating biotechnology into its products.

Question from Mr.Piyapong PrasatthongShareholder Shareholder : Asked "Whether the allocation of newly issued common shares through the General Mandate (GM) for Private Placement (PP) investors and the allocation of newly issued common shares through Rights Offerings (RO) to existing shareholders, along with the stock split, would result in adjustments to the W-W6 warrants."

Miss Saowanee Khaoubol Chief Executive Officer (Deputy) : CEO (Deputy) answered the shareholder's inquiry regarding the adjustment of W-W6 rights:

- The issuance of new shares through the PP-GM (Private Placement - General Mandate) is based on the market price on the day the PP shares are subscribed.
- The issuance of new shares through RO (Rights Offerings) is based on the market price on the XR date.

- A capital reduction does not adjust the rights (since a capital reduction is not a stock split and does not affect the number of shares). It is not subject to the conditions for adjusting the rights according to the terms and conditions.

Question from : Asked "How does the Company plan to resolve the CB
Mr.Piyapong marker, and when the Company expects the CB market
PrasatthongShareholder to be removed?"
Shareholder

Miss Saowanee Khaoubol : CEO (Deputy) answered the shareholder's inquiry that
Chief Executive Officer (Deputy) the Company expects the capital reduction/increase
will help address the issue of the shareholders' equity
being less than 50% of the paid-up capital. And the
Company is in the process of improving its existing
business while expanding to innovations such as
biotechnology (Biotech) to resolve the net loss.

As no other matters were proposed to the meeting for consideration and no further questions were raised by the shareholders, the Chairperson expressed gratitude to the shareholders and declared the meeting closed at 11:56 AM.

-Signed-

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(Miss Netnapa Wongma)

Meeting Secretary

-Signed-

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(Mr. Tanawat Ueasiripan)

Vice Chairman of the Board of Directors

Chairman of the Meeting